

“To help you live the life of your choice through the accumulation and conservation of your financial resources.”



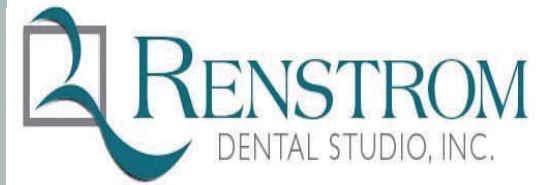
Rick Epple, C.F.P.®

Senior Financial Advisor

Rick has been working with business owners and dentists for many years. He helps them develop and implement a personalized plan to achieve financial independence. “My mission is to provide clients with peace of mind. I do this using a proprietary method I developed called The Smart Decision Process™. The process ensures nothing is overlooked and while helping you create a dynamic model for making smart financial decisions that are based on your most important goals. A popular speaker, Rick has spoken on successful retirement to many groups including the FBI, University of Minnesota, and the USDA.

Rick is the founder and president of Epple Financial Advisors, a Comprehensive Fee-Only financial planning firm. As a qualified professional in the areas of retirement strategies and investments, Rick has been interviewed and contributed to articles in the Washington Post, Money Magazine, Kiplinger's Personal Finance Magazine, Parent's Magazine, NAPFA Advisor, and Fortune Magazine. Rick has also contributed to the Book "Just Give Me the Answer\$: Expert Advisors Address Your Most Pressing Financial Questions".

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Preventative Financial Care for Dentists

Making the most out of your financial opportunities



Speaker: Rick Epple, CFP®

Senior Financial Advisor

Epple Financial Advisors

February 17 , 2009

Renstrom Dental Studio

Course Description:

In this presentation, Rick will be covering how to make Smart Decisions to:

- Maximize the financial opportunities your business creates
- Achieve financial independence
- Implement an effective succession and retirement plan

In this presentation, Rick will show you how to provide the same level of care for your future as you are currently providing your patients.

Course Outline:

1. Recognizing, avoiding and escaping The Financial Alarm Trap
2. A model for making Smart Decisions
3. Assessing your needs now and in the future
4. Maximize the contribution your business makes
5. Sound planning strategies
6. Plan creation and ongoing care
7. Common pitfalls
8. Resources to count on

General Information

Date:

Tuesday—February 17th, 2009

Time:

Appetizers and drinks 6:15 PM

Program 6:30– 8:00 PM

Location:

Renstrom Dental Studio

4225 Whitebear Parkway

Suite 1240

Vadnais Heights, MN 55110

Cost:

There will be no cost for attendance

Please RSVP Renstrom Dental Studio:

1-800-747-1321 or

jenna@renstrom.com



This is an educational seminar that will help you gain greater clarity around your current situation. It will also help you develop a more detail vision for your future and the goals that are most important to you. You will be presented with ideas and strategies you can use immediately to build a financial future that enables you to live the life you have always dreamed of.

